

l achieveit



BETA OVERVIEW






BETA OVERVIEW

01 RECENTLY RELEASED

02 BETA PART 1

03 BETA TIMELINE

04 UP NEXT

01



RECENTLY RELEASED

New Progress Update Landing Page: **Live For All Customers**

achieveit Login to Achieveit

37 Past Due 14 Pending

Upstate Regional Hospital System

2018 Strategic Priorities and Initiatives

INITIATIVE
Achieve value capture (revenue and cost savings)

Threshold: \$100m Target: \$125m Max: \$150m Baseline: \$0

CURRENT STATUS	START DATE	DUE DATE	METRIC	TARGET	CURRENT VALUE
On Track	1/1/2018	12/31/2018	Staying above \$125,000	\$125,000	\$230,000

Upload a File

Hide Previous Update

For Period	Update Due	Apply This Date to Update	Status	Metric	Comment
2/1/2018 - 2/28/2018	2/28/2018	2/28/2018	On Track	\$230,000	Includes managed care excess over budget for 2017-2018 as well as YTD revenue for new business in continuum of care. Value is greater than max.

For Period	Update Due	Apply This Date to Update	Status	Metric	Comment
3/1/2018 - 3/31/2018	3/31/2018	2018-03-16	Select Status	\$	(optional)

Update Period: Monthly NOTE: You will be asked for updates until the status is changed to Achieved, Not Achieved or Canceled.

NEXT PLAN

More intuitive filters

Clearer plan item details

See most recent progress update details

Comment box automatically resizes

Improved responsiveness for mobile devices

it Login to Achieveit

41 Past Due 14 Pending

Upstate Regional Hospital System

2018 Strategic Priorities and Initiatives

INITIATIVE
Achieve value capture (revenue and cost savings)

CURRENT STATUS	START DATE	DUE DATE	METR
Not Started	8/28/2017	10/7/2017	Stayin

Upload a File

Show Previous Update

For Period	Update Due	Apply This Date to Update	Status	Metric	Comment
1/1/2018 - 3/31/2018	3/31/2018	2018-03-17	Select Status	\$	(optional)

Status: Select Status

Metric Updates: Live for All Customers

The screenshot displays a goal titled "Patient Readmission Rate" which is currently "Off Track". The interface includes a "Timeline" section with a "Comment" field and a "Metric Updates" section. The "Metric Updates" section shows a list of updates from newest to oldest:

- 3/15/2018:** Danny Sehr updated the Current Metric Value to 3.5%. Rate falling to normal levels as flu season subsides.
- 2/28/2018:** Danny Sehr updated the status to Off Track with a value of 4.6%. Saw big spike this month due to an increase in flu cases.
- 2/15/2018:** Danny Sehr updated the Current Metric Value to 3.1%. Mid-month metric update for February 2018.
- 1/31/2018:** Danny Sehr updated the status to On Track with a value of 2.3%.

The goal was created by Danny Sehr on 3/16/2018.

User can submit metric update through the app

Metric Updates appear in plan item timeline



NEW FEATURE:
METRIC UPDATES

Tracking the quantitative (metrics) and qualitative (comments and notes) progress against your plan items is one of the most important features in Achieveit. Typically, users update the current metric value along with their scheduled status update.

Now, Achieveit users have a new option to update metrics on plan items more frequently, without submitting status updates.

[Learn More About Metric Updates](#)

Scheduled MPV Report in Excel Format: **Live for All Customers**

Multi Plan View ?


Please select the saved search you would like a report for:

Group By:

Format:

[Download](#) [Schedule a Report Email](#)

NEW REPORT:
SCHEDULED EXCEL
MULTIPLAN VIEW
REPORT

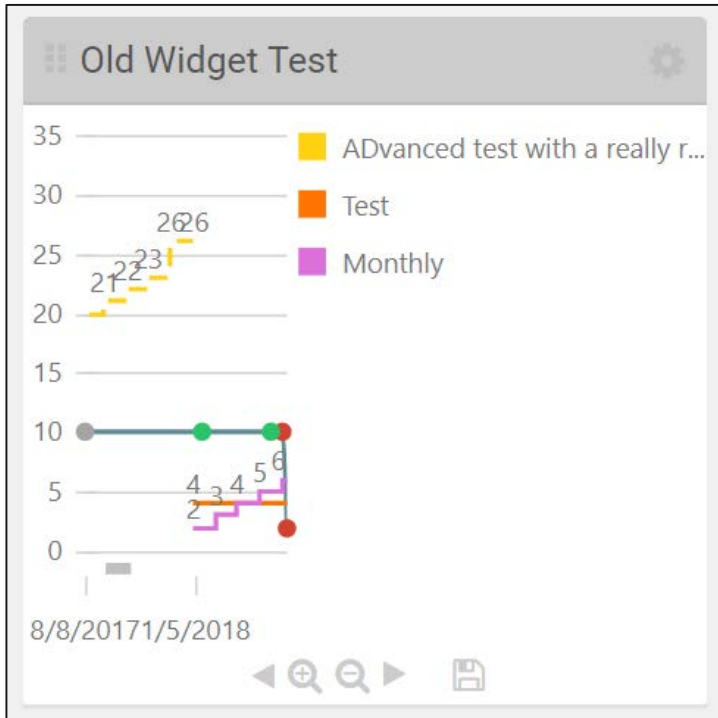


| 02

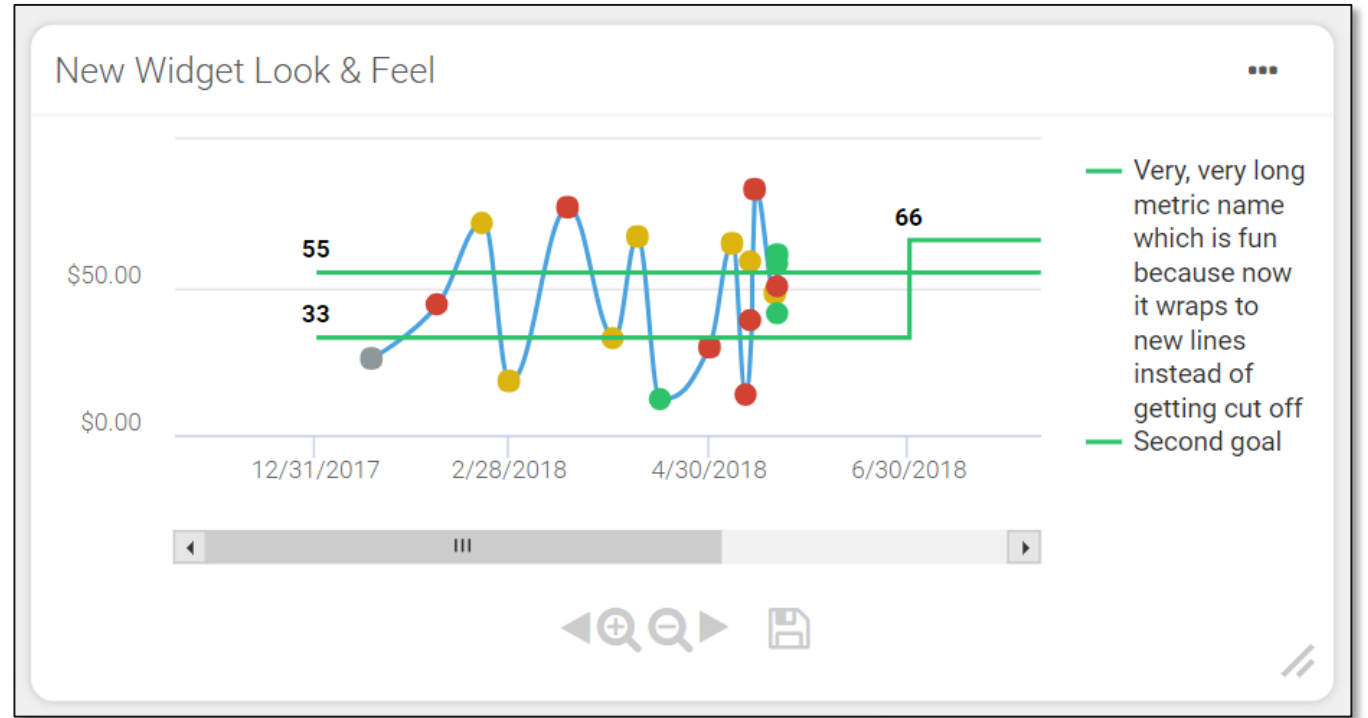
○ ○ ○ ○ ○
BETA PART 1

New Charts: Modern Look and Feel

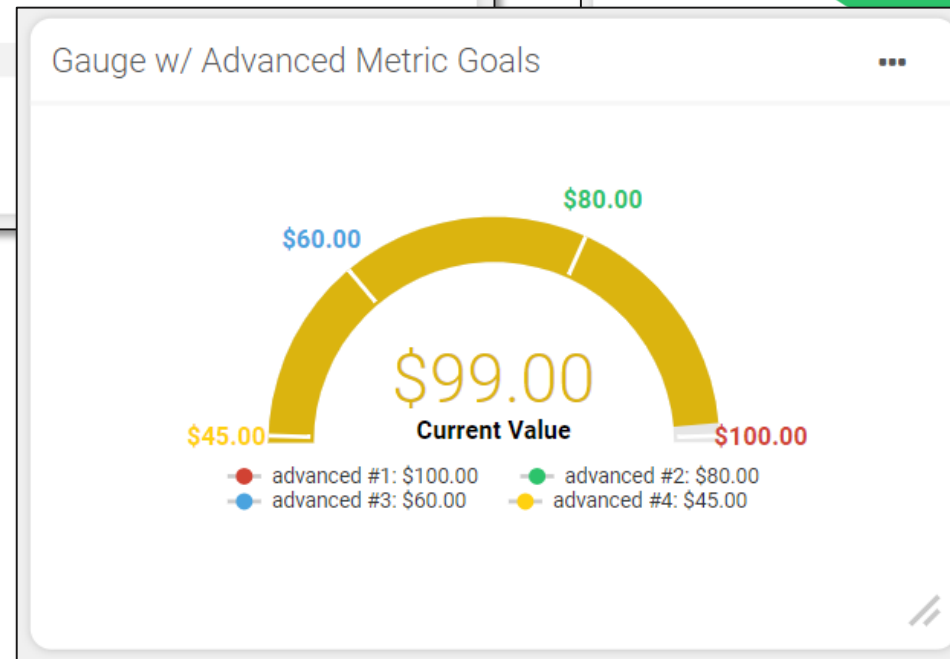
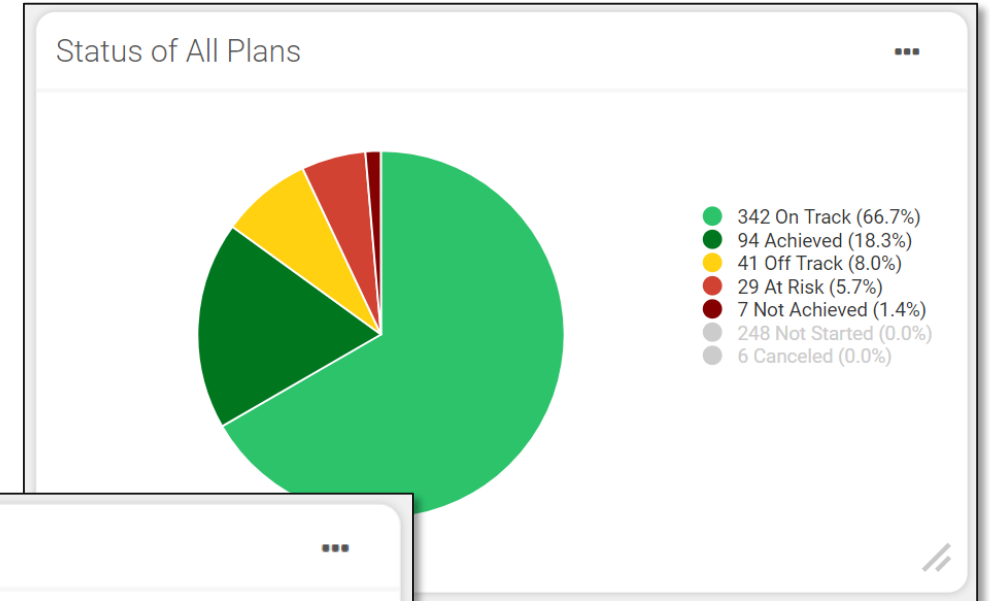
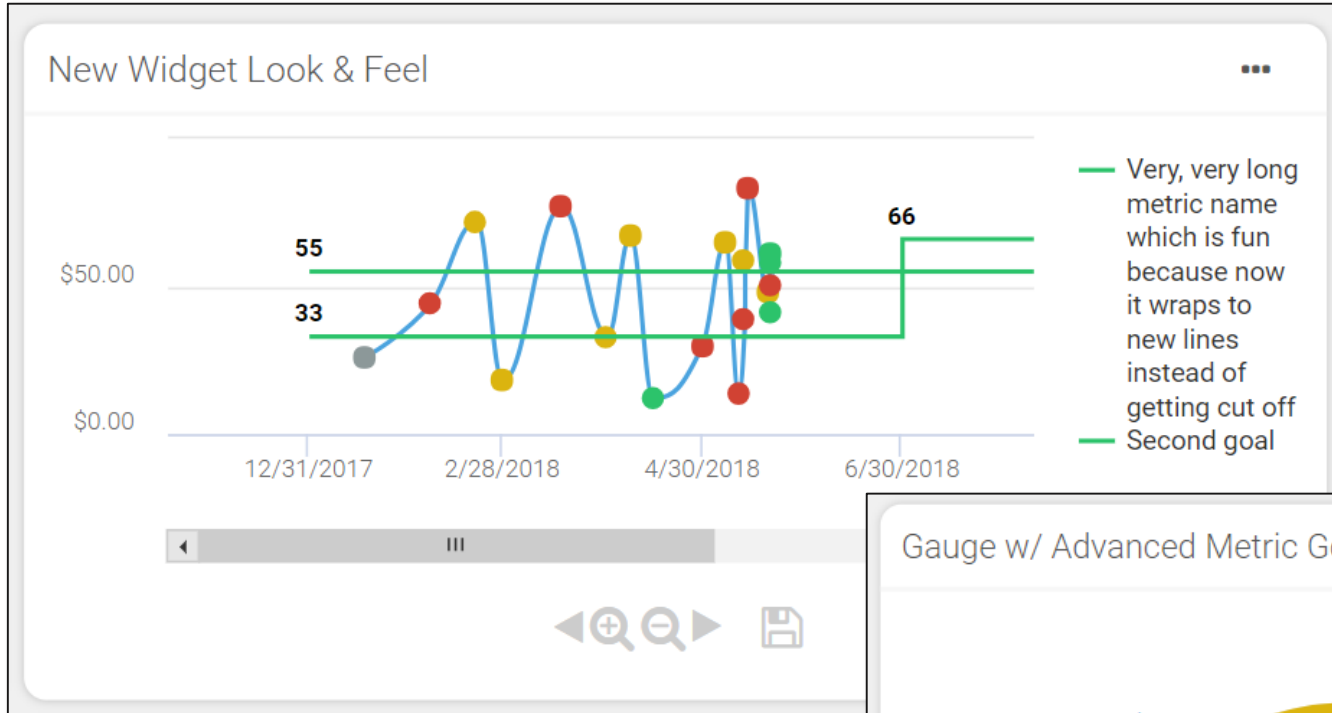
Current



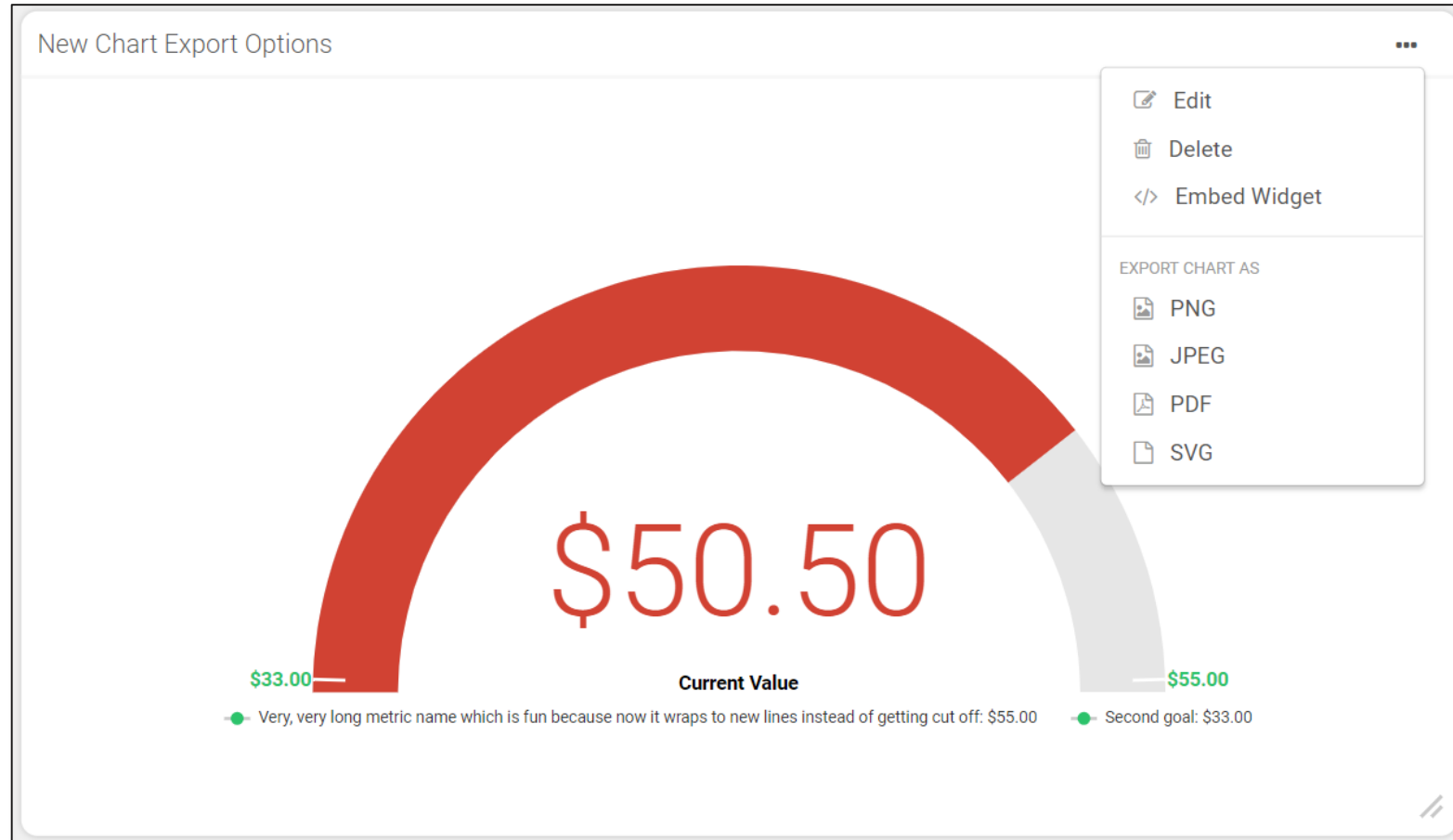
New



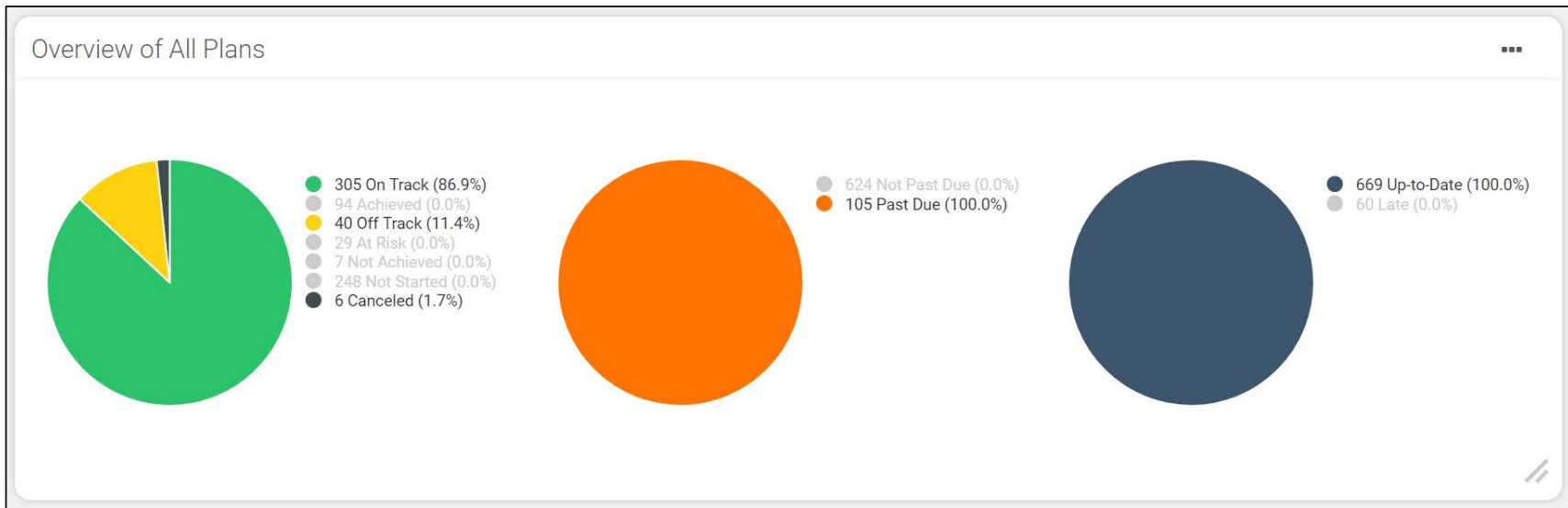
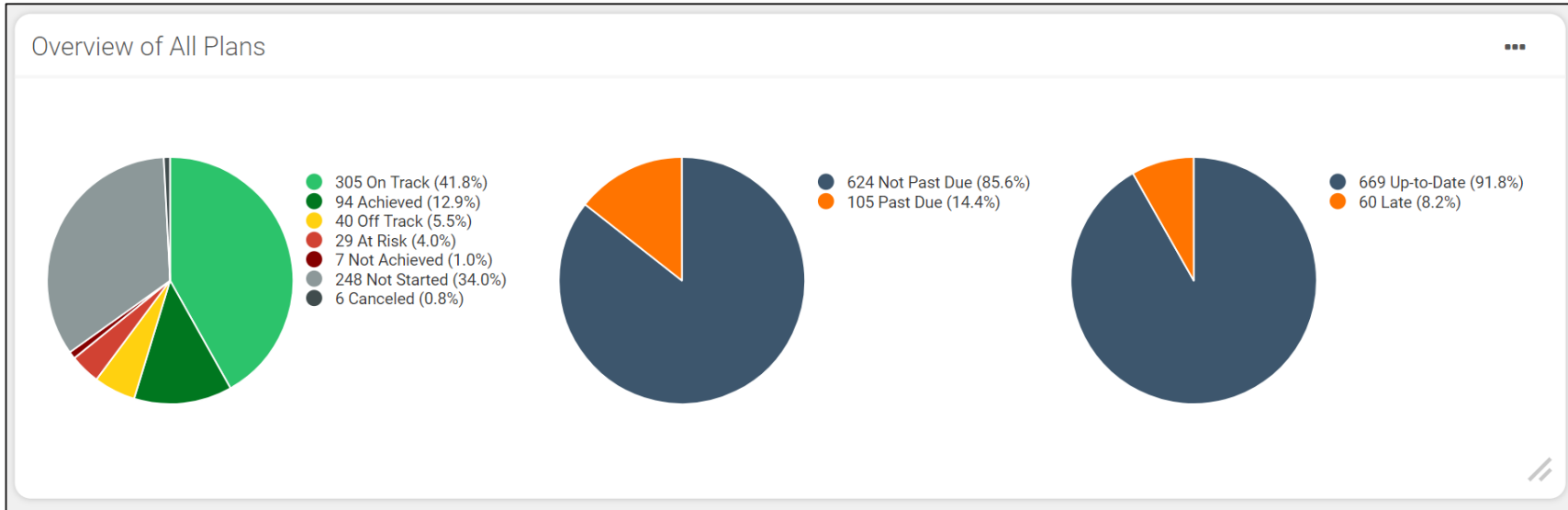
New Charts: Modern Look and Feel



New Charts: Export as PNG, JPEG, SVG

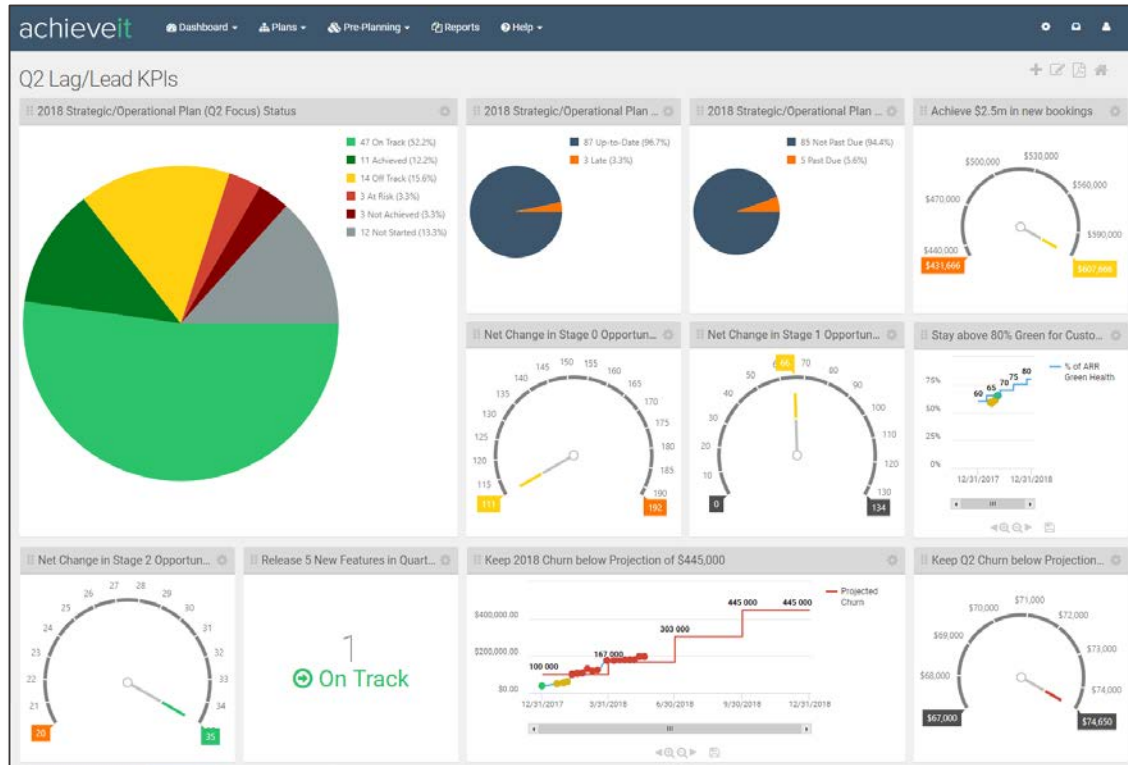


New Charts: Filtering

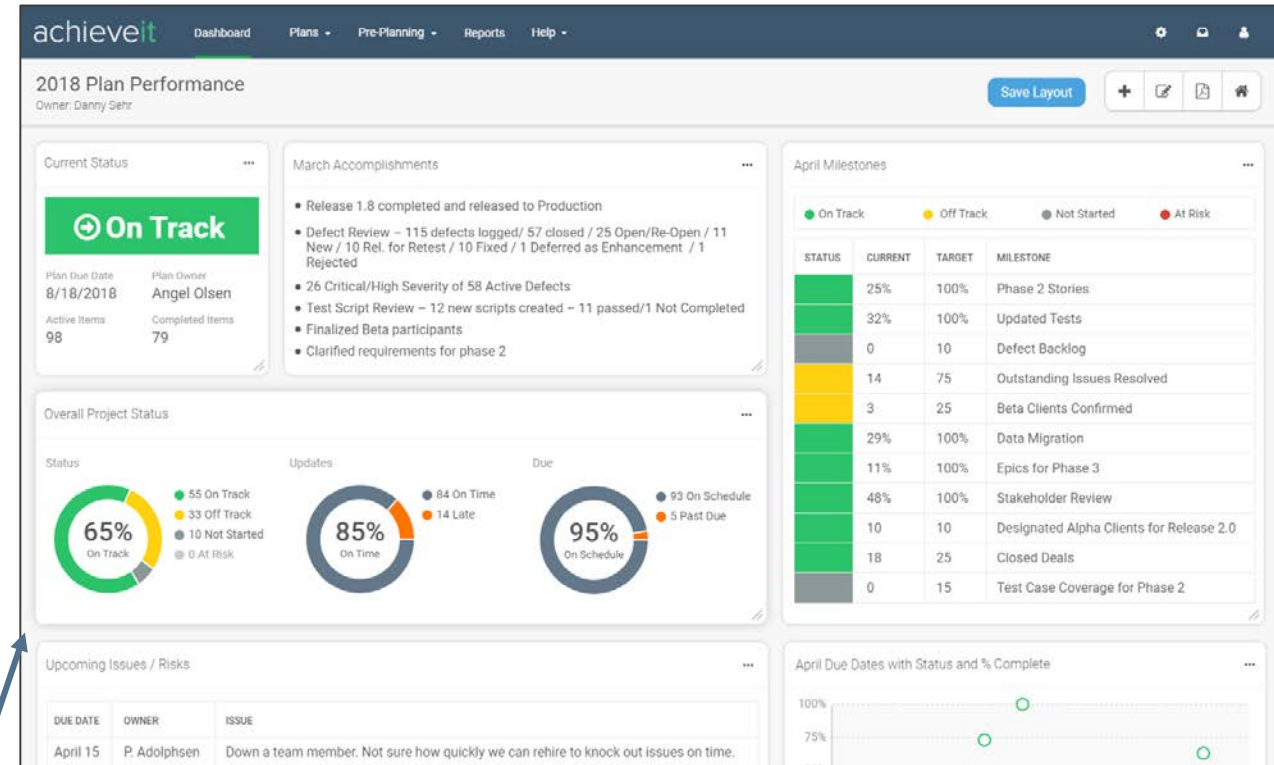


Product Enhancements: New Look and Feel for Custom Dashboards

Current



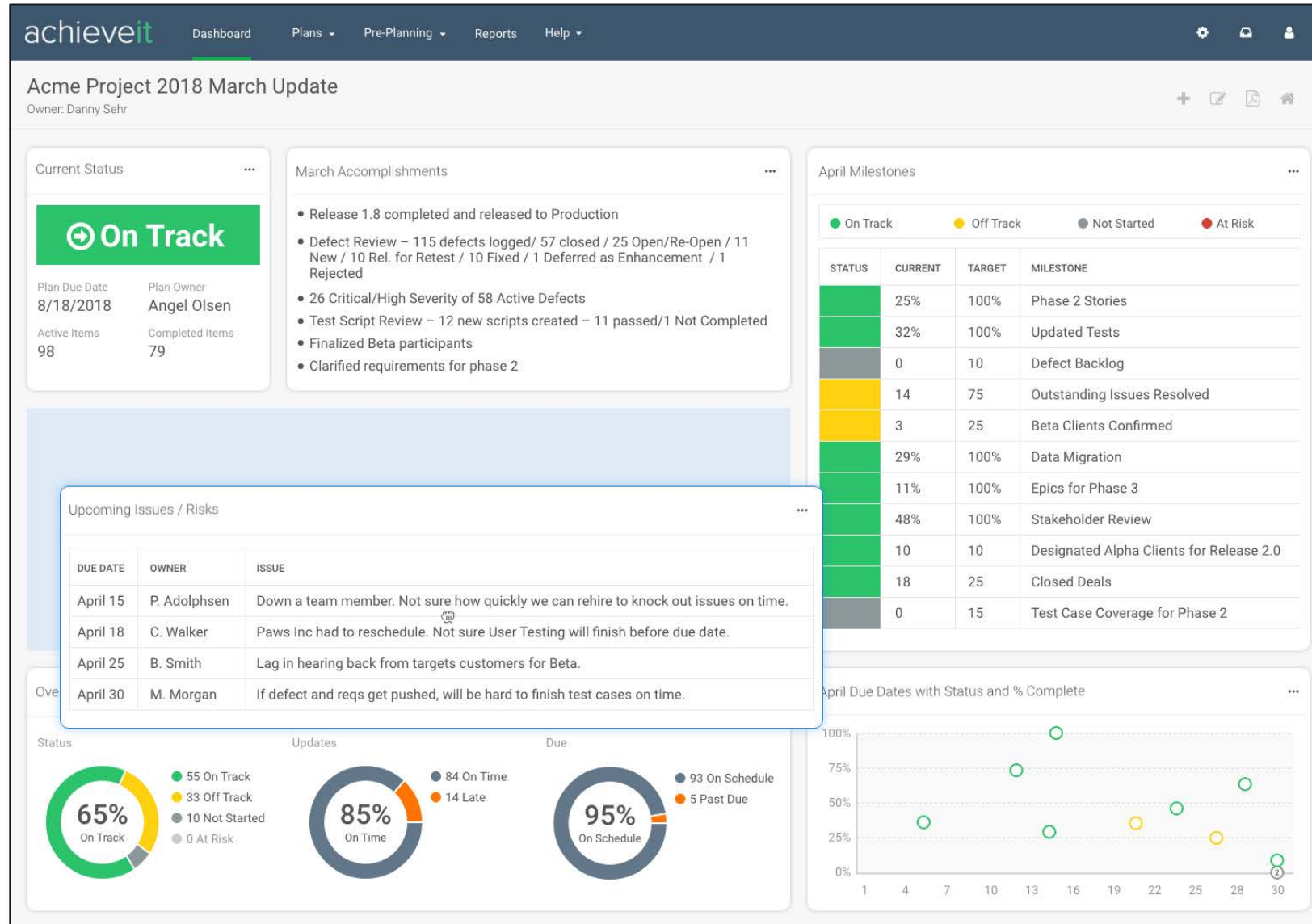
New



Refreshed, modern look & feel

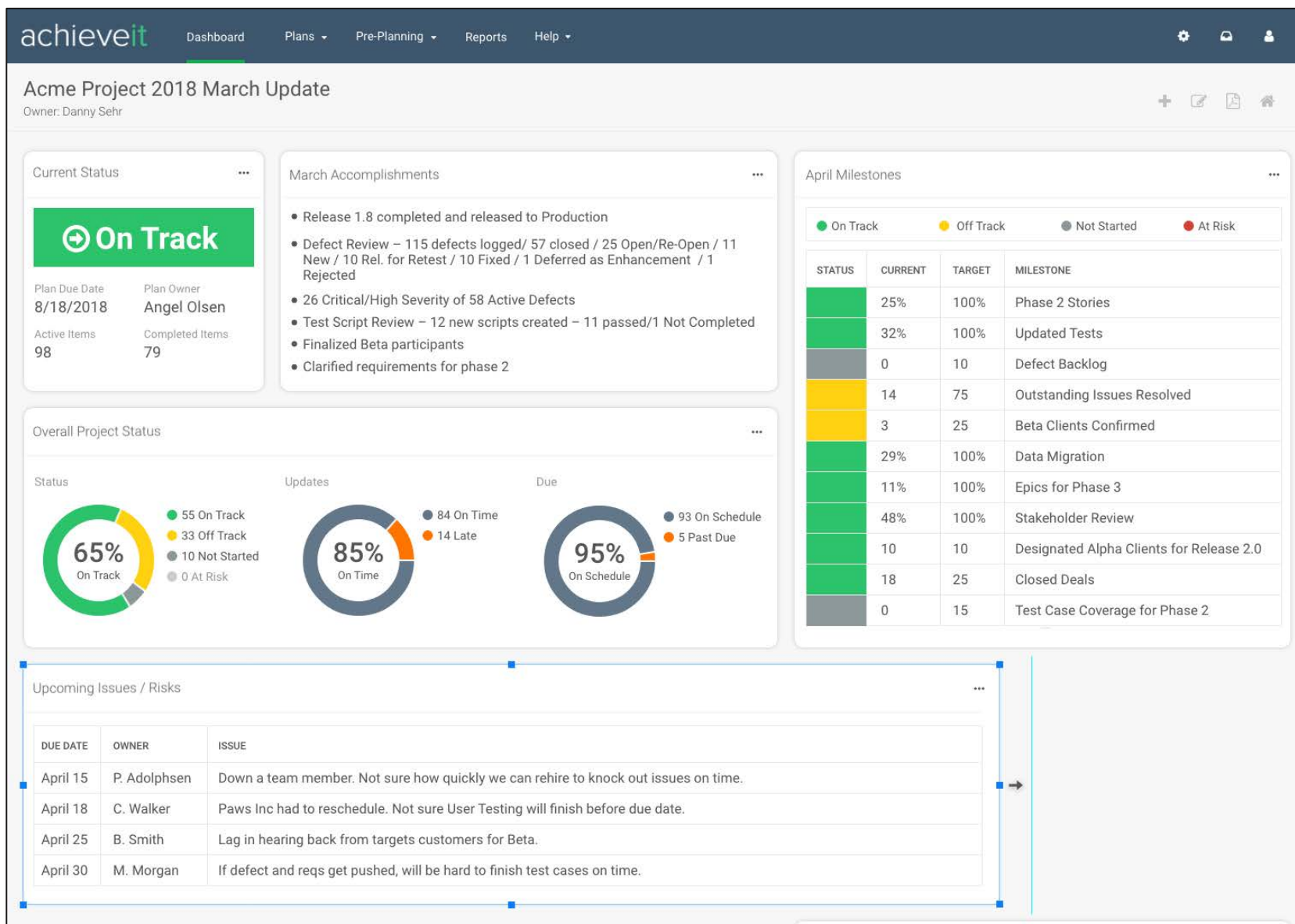
Custom Dashboard Layout: Drag and pin widgets into position

Product Enhancements: Improved Charts and Dashboards



Product Enhancements: Improved Charts and Dashboards

Custom Dashboard Layout: Click and drag to resize dashboard widgets



Free Text Widget












March Accomplishments ...

- Release 1.8 completed and released to Production
- Defect Review – 115 defects logged/ 57 closed / 25 Open/Re-Open / 11 New / 10 Rel. for Retest / 10 Fixed / 1 Deferred as Enhancement / 1 Rejected
- 26 Critical/High Severity of 58 Active Defects
- Test Script Review – 12 new scripts created – 11 passed/1 Not Completed

Upcoming Issues / Risks ...

DUE DATE	ISSUE
April 15	Down a team member. Not sure how quickly we can rehire to knock out issues on time.
April 18	Paws Inc had to reschedule. Not sure User Testing will finish before due date.
April 25	Lag in hearing back from targets customers for Beta.
April 30	If defect and reqs get pushed, will be hard to finish test cases on time.

April Milestones ...

STATUS	CURRENT	MILESTONE
	25%	Phase 2 Stories
	32%	Updated Tests
	0	Defect Backlog
	14	Outstanding Issues Resolved
	3	Beta Clients Confirmed
	29%	Data Migration
	11%	Epics for Phase 3
	48%	Stakeholder Review
	10	Designated Alpha Clients for Release 2.0
	18	Closed Deals
	0	Test Case Coverage for Phase 2

03



BETA TIMELINE

New Charts & Custom Dashboards Beta Timeline

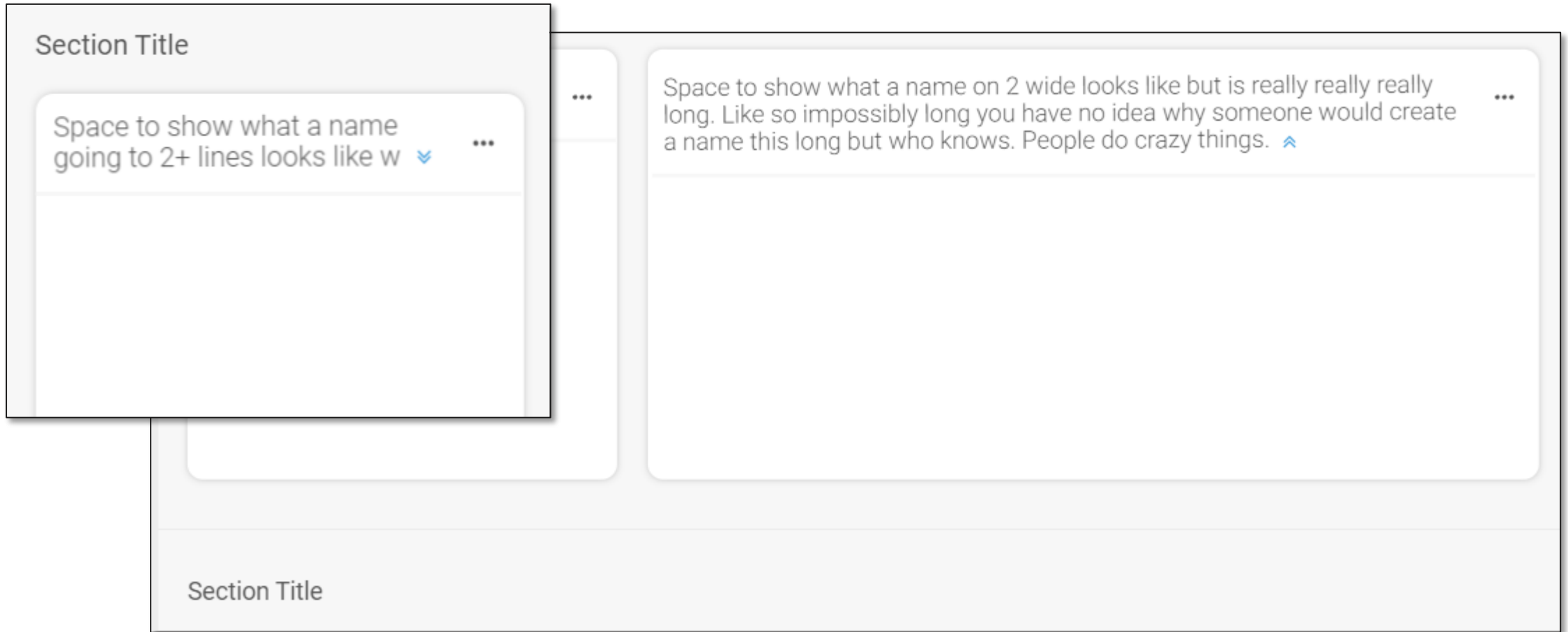
11 June 2018	New charts, chart exports, and custom dashboards are live for beta users
Late June	Custom dashboard layout options and chart date configuration are live for beta users
Mid-July	Enable new charts, chart exports, chart date configuration options, and new custom dashboards for all organizations
Mid-July	Custom dashboard PDF print options are live for beta users

04

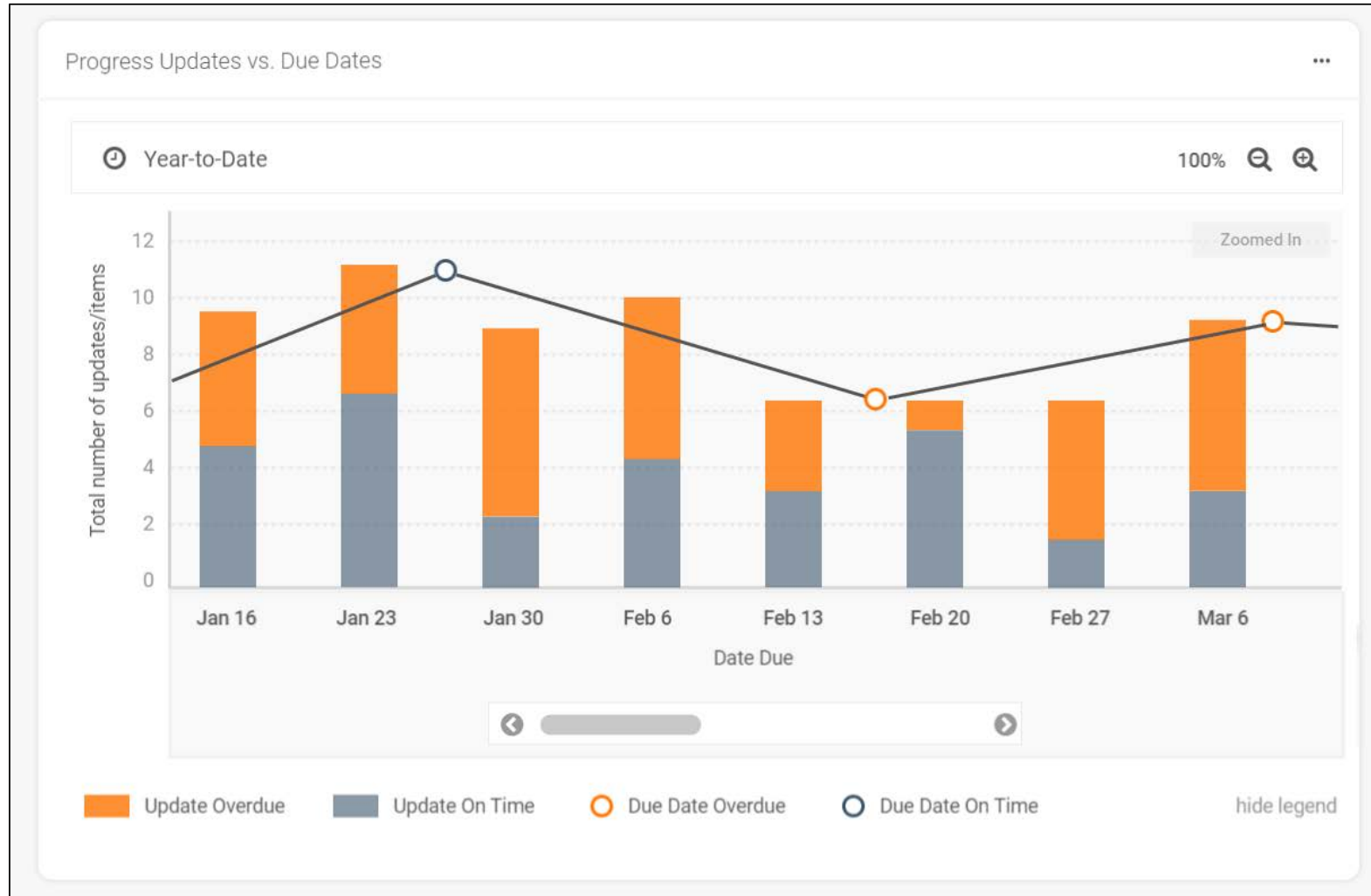


**UP NEXT:
BETA PARTS 2 & 3**

Layout Widgets: Section Titles & Section Breaks



Date Controls for Charts



Print Options for Custom Dashboards

The screenshot displays the AchieveIt dashboard interface. At the top, the navigation bar includes the 'achieveit' logo, 'Dashboard', 'Plans', 'Pre-Planning', 'Reports', and 'Help' menus. The main content area is titled '2018 Plan Performance' with the owner 'Danny Sehr'. A toolbar on the right contains icons for home, edit, print, and refresh. The print icon is highlighted in green. A sidebar on the right, titled 'PDF Options', provides settings for printing the dashboard as a PDF. The main content area features three donut charts: 'Status' (75% On Track, 25% Off Track), 'Due Date' (83% Not Past Due, 17% Past Due), and 'Progress Updates' (62% Not Past Due, 38% Past Due).

2018 Plan Performance
Owner: Danny Sehr

2018 Plan Performance

2018 Active Plans - In Progress

Category	On Track / Not Past Due	Off Track / Past Due
Status	75% On Track	25% Off Track
Due Date	83% Not Past Due	17% Past Due
Progress Updates	62% Not Past Due	38% Past Due

PDF Options

Customize by: [hide](#)

- Dragging and dropping chart widgets on each page or from one page to another
- Resizing an individual chart widget

Show Margins

PAPER SIZE
Letter (8.5" x 11")

ORIENTATION
 Portrait Landscape

HEADERS
Dashboard Name on Every Page

For More Details...

Contact your CSM or email us at support@achieveit.com.